

PRESERVANT

Care Navigation | Healthcare Informatics

Investors and Partners



Preservant, an innovative care navigation and healthcare informatics company, located in Charlotte, NC, is presently offering investment and partnership opportunities to qualified individuals and organizations.

Company's existing valuation factors:

1. Services that enhance the medical patient's experience across the entire healthcare continuum, and that reduce the cost of healthcare while improving the quality of outcome.
2. Care navigation mobile app in the works.
3. Validated as sole source (single supplier) of our innovative care navigation services, based on assessments provided by industry pundits and ongoing research.
4. Proof of concept.
5. Both direct and virtual services delivery models.
6. Favorable responses from federal healthcare payers, CMS (Medicare/Medicaid and VHA, CDC and leaders at various major healthcare systems.
7. Healthcare billing code being pursued.
8. Straightforward, inexpensive path to getting to the ultimate consumer.
9. Solid operational infrastructure.
10. Fully developed marketing and sales programs.

11. Knowledgeable and skilled leadership and advisory team.
12. Significant barriers to entry into the company's space by competition.

***The virtual and in-person delivery of personal care + clinical care +
Preservant's innovative SpecNav care navigation solutions = Whole Care***

Crowning Achievement

Through the creation of our innovative and comprehensive SpecNav health risk prevention and care navigation services, we have cracked the, heretofore, illusive code to addressing critical challenges in public health – that of improving care outcomes, while reducing costs.

Capital Investment and Loans Sought

LLC unit offers to the public

Preservant is offering LLC units of interest, in a limited amount, to the public. Unit certificates will be provided acknowledging investments. The funds acquired will be used to capitalize on opportunities to grow the company.

Debt financing

Commercial paper (promissory notes) will be provided acknowledging debt. It is expected that the majority of this commercial paper will be uncollateralized, initially. Collateral will be provided based on availability and practicability.

Equity financing

Preservant is an investor-ready company that is positioned for increasing sales and earnings, good business performance and high return on equity (ROE). We, primarily, seek sources of making loans or investing in the business and information technology and healthcare information technology industries or individuals who have worked in those industries.

By leveraging the current stage of development with the infusion of an adequate level of funds and quality talent, along with the strategic management of those resources, the vision of stability and profitability in the near future will be achieved.

Exit Strategy

The capabilities, customer base and reputation the company will acquire over the next 2–3 years will create value that would make it highly attractive to interested parties, should the decision be made to transfer ownership.

Preservant is aligned with the direction and the priorities of the US healthcare system and others across the globe.

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For additional information, contact:

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